

WINSTEAD

APR 8 2003

April 7, 2003

direct dial: 713.650.2761
klee@winstead.com

VIA OVERNIGHT DELIVERY

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street NW
Suite 700
Washington, D.C. 20423-001

RECORDATION NO. 22305-B
APR 08 03 3-18 PM
SURFACE TRANSPORTATION BOARD

Re: STERLING BANK/WARNER ABEL

Dear Mr. Williams:

On behalf of Sterling Bank, I hereby submit for filing and recording two (2) executed originals of a secondary document, entitled Partial Release of Railroad Car Mortgage, Security Agreement, Assignment of Interest in Leases and Financing Statement ("Partial Release") dated as of April 1, 2003. The Partial Release is a partial release of a railroad car secured by the Railroad Car Mortgage, Security Agreement, Assignment of Interest in Leases and Financing Statement dated July 21, 1999 between WARNER ABEL, as Mortgagor, and STERLING BANK, as Mortgagee, which was duly filed on August 4, 1999 in accordance with 49 U.S.C. 11303 (a) under Recordation Number 22305.

The parties to the Partial Release are:

WARNER ABEL
10077 Grogan's Mill Road, Suite 450
The Woodlands, Texas 77380

STERLING BANK, as Mortgagee
13111 Westheimer Road
Houston, Texas 77077

2100 BANK ONE CENTER
910 TRAVIS STREET
HOUSTON, TEXAS 77002

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WINSTEAD.COM

WINSTEAD SECUREST & MINICK
Attorneys and Counselors
A Professional Corporation

Austin, Dallas, Fort Worth,
Houston, Mexico City,
The Woodlands, Washington, DC

Surface Transportation Board
April 7, 2003
Page 2

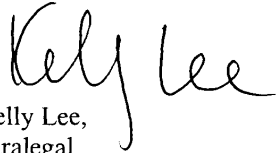
The said Partial Release affects the following collateral:

GLNX 25005

Enclosed is a check in the amount of \$30.00 in payment of the filing fee. The file-stamped copy of the Partial Release should be returned to the undersigned at 910 Travis, Suite 2400, Houston, Texas 77002.

Thank you for your assistance and don't hesitate to contact me at (713) 650-2761 if you have any questions or need additional information.

Very truly yours,

A handwritten signature in cursive script that reads "Kelly Lee".

Kelly Lee,
Paralegal

Enclosures

cc: Mitchell S. Schulman (w/o enclosures)
James W. Doyle, Esq. (Firm)

HOUSTON 1:639775 1
20233-7 04/07/2003

PARTIAL RELEASE OF
RAILROAD CAR MORTGAGE, SECURITY AGREEMENT, ASSIGNMENT OF
INTEREST IN LEASES AND FINANCING STATEMENT

This is a secondary document and is a partial release of the collateral referenced in that certain Railroad Car Mortgage, Security Agreement, Assignment of Interest in Leases and Financing Statement dated July 21, 1999 between WARNER ABEL, as Debtor, and STERLING BANK, as Secured Party, which was duly filed on or about August 4, 1999 in accordance with 49 U.S.C. 11303 (a) under Recordation Number 22305.

DEBTOR: WARNER ABEL
10077 Grogan's Mill Road, Suite 450
The Woodlands, Texas 77380

SECURED PARTY: STERLING BANK
13111 Westheimer Road
Houston, Texas 77077

COLLATERAL: Secured Party is releasing its lien in the railroad car bearing the number described below:

GLNX 25005

RECORDATION NO. 22305-8 FILED

APR 08 '03 3:18 PM

SURFACE TRANSPORTATION BOARD

**PARTIAL RELEASE OF RAILROAD CAR MORTGAGE, SECURITY AGREEMENT,
ASSIGNMENT OF
INTEREST IN LEASES AND FINANCING STATEMENT**

This Partial Release, dated as of April 1, 2003, is made by Sterling Bank.

1. Reference is made to the Railroad Car Mortgage, Security Agreement, Assignment of Interest in Leases and Financing Statement dated July 21, 1999 between WARNER ABEL, as Debtor, and STERLING BANK, as Secured Party, which was duly filed on August 4, 1999 in accordance with 49 U.S.C. 11303 (a) under Recordation Number 22305, covering, among other items, the railroad car bearing the number GLNX 25005.

2. Sterling Bank, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby releases any and all security interests, liens, claims and other encumbrances in and to the railroad car bearing the number GLNX 25005 granted pursuant to said Railroad Car Mortgage, Security Agreement, Assignment of Interest in Leases and Financing Statement.

IN WITNESS WHEREOF, Sterling Bank has caused this Partial Release to be duly executed by its authorized officer as of the day and year first above written.

STERLING BANK

By: _____

Mitchell S. Schulman
Senior Vice President

STATE OF TEXAS

§

§

COUNTY OF HARRIS

§

On this 1st day of April, 2003 before me personally appeared Mitchell S. Schulman, to me personally known, who, being by me duly sworn did say that he is the Senior Vice President of Sterling Bank, and that said instrument was signed on behalf of said institution, and he acknowledged that the execution of said instrument was the free act and deed of said institution.

NOTARY PUBLIC FOR THE STATE OF TEXAS

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